We know that when people are financially secure, they are more resilient, less susceptible to fraud, and become more productive members of our communities. We believe that all consumers deserve access to the highest standard of financial education and information, regardless of their income and background.

AFCPE® introduces an Ohio Investor Education Program

Designed to foster investor education and protection, by bringing together local professionals and organizations and linking Ohioans to educational resources, materials and professionals – financial counselors, educators, and planners – so that they are better equipped to save, invest and plan for retirement.
Coming Spring / Summer of 2017:

**When I’m 65 Documentary airs on Public Television Stations statewide.** The documentary takes a multi-dimensional approach to address the challenges of saving for retirement.

**AFCPE hosts 3 Community Events across Ohio.** Attendees will view portions of the film and engage in important discussions led by a panel of local experts.

**Pro-bono financial counseling and planning services provided** by Accredited Financial Counselor® (AFC®) and CERTIFIED FINANCIAL PLANNER™ (CFP®) professionals.

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**Association for Financial Counseling & Education® (AFCPE®):**

AFCPE® ensures the highest integrity of the financial counseling profession by certifying, connecting, and supporting diverse professionals. Our comprehensive certification programs represent the gold standard for financial counseling, coaching and education, including the AFC® (Accredited Financial Counselor®) certification which is accredited by NCCA and nationally recognized by CFPB and DoD. Visit www.afcpe.org for more information.

**Investor Protection Trust (IPT):** IPT is a nonprofit organization devoted to investor education. The primary mission of IPT is to provide independent, objective information needed by consumers to make informed investment decisions.

**Ohio Department of Commerce-Division of Securities:** The Division protects Ohioans by licensing securities salespersons, dealers, investment advisers and investment adviser representatives, as well as securities offered for sale to Ohioans. The Division also investigates alleged violations of the Ohio Securities Act.

**Ohio Department of Commerce—Division of Securities:**

With Ohio serving as the model, the program will:

- Create a high-quality, inclusive, professional continuum of care for all people to achieve financial security.
- Increase Ohioans financial capability by linking consumers to local professionals, resources and materials; and ultimately,
- Maximize impact across the state and serve as a model for the rest of the country.

**When I’m 65: When it’s far off or right around the corner, building a secure retirement is a concern for every American. When I’m 65, a new documentary from Detroit Public Television, offers viewers gloss-free explanations of how the times and timing, even our own psychology, affect us all and provides can-do action plans. The retirement landscape is changing. When I’m 65 is a guide to help navigate it, no matter what your picture of retirement may be.**

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**JULY – Cleveland**

**SEPTEMBER – Cincinnati/Dayton**

**www.wi65.org/ohio**
This program was designed by AFCPE® and would not be possible without funding from Investor Protection Trust (IPT); partnership and support from the Ohio Division of Securities; and Detroit Public Television, WOSU Public Media, ThinkTV, and IdeaStream for their support with the documentary and engagement events.